

CETAFE SPONSORED BY







Friday, September 12, 2025

7:45 am: Conference Check-in and Continental Breakfast – Ronald Tutor Campus Center 450

(TCC 450)

8:20 am: Welcome Remarks – Jerry Hoberg & Lorien Stice-Lawrence

University of Southern California

Session 1: Seminar Format, TJ Wong Presiding

8:30 - 9:15 am Structured Beliefs and Fund Investment

Presenting Author: Wei Xiong (Princeton University)

Seminar Format

9:15 - 10:00 am The Dark Web and Capital Markets

Presenting Author: Brigham Brau (University of North Carolina)

Seminar Format

10:00 - 10:30 am Coffee Break

Session 2: Discussant Format, Jarrad Harford Presiding

10:30 - 11:15 pm How Good is AI at Twisting Arms? Experiments in Debt Collection

Presenting Author: Dong Huang (Yale University)
Discussant: Nick Guest (Cornell University)

11:15 - 12:00 pm Reverse Engineering Innovation When Peers Possess Trade Secrets

Presenting Author: Jun Oh (Purdue University)

Discussant: Daisy Wang (University of Southern California)

12:00 - 1:00 pm: **Lunch** - **Ronald Tutor Campus Center 450 (TCC 450)**

Session 3: Mixed Format, David Hirshleifer Presiding

1:00 - 1:45pm **Industry Panel**

Jay Ghiya (Oaktree Capital), Ben Zweig (Revelio Labs), Shane Oka (Cornerstone Research)

1:45 - 2:30pm Representations of Investor Beliefs

Presenting Author: Bradford Levy (University of Chicago)

Discussant: Lin Peng (Baruch University)

2:30 - 3:00 pm: **Coffee Break**

Session 4: Mixed Format, Jackie Wegner Presiding

3:00 - 3:45pm Fighting Climate Change with FinTech

Presenting Author: Alberto Rossi (Georgetown University)

Discussant: Jung Ho Choi (Stanford University)

3:45 - 4:30 pm

Keynote Address
Professor Lauren Cohen

L.E. Simmons Professor of Business Administration
Harvard University and HBS

4:30 - 5:00 pm

Break - walk to University Club at 4:50 pm

5:00 - 5:45 pm

Predinner Reception - Amy King Dundon-Berchtold University Club of USC - Patio

5:45 - 7:15 pm

Dinner - Amy King Dundon-Berchtold University Club of USC - Scriptorium Room

(Optional)

8:00 - 9 pm

Off-Campus Comedy Show - Nature's Brew - 2316 South Union Avenue

Saturday, September 13, 2025

7:45 am: Conference Check-in and Continental Breakfast – *Popvich Hall 112 (JKP 112)*

NOTE: Day 2 of the conference is in a <u>different building</u>

Session 5: Seminar Format, Arthur Korteweg Presiding

8:15 - 9:00 am AI and the Extended Workday: Productivity, Contracting Efficiency, and

Distribution of Rents

Presenting Author: Rachel Xiao (Fordham University)

Seminar Format

9:00 - 9:45 am Expert Networks as Information Intermediaries in Private Markets

Presenting Author: David Volant (Indiana University)

Seminar Format

9:45 - 10:15 am: **Coffee Break**

Session 6: Discussant Format, Siew Hong Teoh Presiding

10:00 - 10:45 am Behavioral Economics of AI: LLM Biases and Corrections

Presenting Author: Lawrence Jin (Cornell University)

Discussant: Devin Shanthikumar (University of California, Irvine)

10:45 - 11:30 am Potential Activism and the Threat of Public Campaigns

Presenting Author: Carmen Payne-Mann (University of Southern California)

Discussant: Chong Shu (*University of Utah*)

11:30 am: Closing Remarks

11:40 am: **Box Lunch** - *Popvich Hall 112 (JKP 112)*

Conference Website and papers: https://faculty.marshall.usc.edu/Gerard-Hoberg/CETAFE/index.html

Conference Directors:

Jerry Hoberg:email:hoberg@marshall.usc.edu213.740.2348Lorien Stice-Lawrence:email:sticelaw@marshall.usc.edu213.740.6510

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There are two USC WiFi networks available to visitors: **USC Guest Wireless** and **Eduroam.** Both are 801.11a/b/g/n/ac at both 2.4Hz and 5.0 GHz frequencies. There is **no charge** to use either of these networks.

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